August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: SUNCALL CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 5985
URL: https://www.suncall.co.jp
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	13,290	(13.8)	1,880	(23.4)	1,922	(17.8)	1,492	(23.4)
June 30, 2025	15,410	7.7	2,454	-	2,339	-	1,949	-

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,570 million [(2.2)%]
For the three months ended June 30, 2025: ¥1,604 million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	49.27	-
June 30, 2025	64.40	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	56,050	35,332	63.0
March 31, 2026	57,394	34,214	59.6

Reference: Equity
As of June 30, 2026: ¥35,332 million
As of March 31, 2026: ¥34,214 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	5.00	-	15.00	20.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		20.00		15.00	35.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

For details on the revision of the dividend forecast, please refer to the "Notice of Revision of Consolidated Financial Forecast for the fiscal year ending March 31, 2027 and Revision of Dividend Forecast" announced today (August 7, 2026).

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	27,500	0.8	4,200	3.3	4,200	0.5	3,200	(5.7)	105.64
Fiscal year ending March 31, 2027	56,000	7.2	8,500	19.3	8,500	13.6	6,300	1.5	207.98

Note: Revisions to the earnings forecasts most recently announced: Yes

For the revision of the consolidated earnings forecast, please refer to the "Notice of Revision of Consolidated Earnings Forecast for the fiscal year ending March 31, 2027 and Revision of Dividend Forecast" announced today (August 7, 2026).

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Excluded: 1 company (SUNCALL (Tianjin) Co.,Ltd.)

Note: For details, please refer to Appendix P.9 "2. Please refer to Quarterly Consolidated Financial Statements and Key Notes (3) Notes on Quarterly Consolidated Financial Statements (Changes in the Scope of Consolidation or Scope of Application by the Equity Method).

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	34,057,923 shares
As of March 31, 2026	34,057,923 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	3,766,645 shares
As of March 31, 2026	3,766,637 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	30,291,284 shares
Three months ended June 30, 2025	30,270,863 shares

Note: The number of treasury shares includes the Company's shares remaining in the trust account under the performance-linked stock-based compensation plan.
(Number of treasury shares: 145,800 shares in the first quarter of the fiscal year ending March 31, 2027, 145,800 shares in the fiscal year ending March 31, 2026)

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.4 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	12,088	9,410
Notes and accounts receivable - trade, and contract assets	7,935	8,412
Electronically recorded monetary claims - operating	1,149	1,298
Merchandise and finished goods	2,595	2,622
Work in process	2,845	2,983
Raw materials and supplies	3,253	3,532
Other	596	582
Allowance for doubtful accounts	(1)	(1)
Total current assets	30,462	28,841
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	5,507	5,454
Machinery, equipment and vehicles, net	4,750	4,744
Other, net	4,647	4,897
Total property, plant and equipment	14,905	15,096
Intangible assets	192	263
Investments and other assets		
Investment securities	7,360	7,358
Other	4,473	4,489
Total investments and other assets	11,834	11,848
Total non-current assets	26,932	27,209
Total assets	57,394	56,050

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,944	4,063
Electronically recorded obligations - operating	279	193
Short-term borrowings	4,944	3,446
Current portion of long-term borrowings	651	737
Income taxes payable	1,263	539
Provision for bonuses for directors (and other officers)	-	8
Provision for bonuses	553	343
Other	3,145	2,884
Total current liabilities	14,781	12,217
Non-current liabilities		
Long-term borrowings	4,502	4,790
Retirement benefit liability	981	310
Provision for share awards	60	100
Other	2,853	3,300
Total non-current liabilities	8,398	8,501
Total liabilities	23,179	20,718
Net assets		
Shareholders' equity		
Share capital	4,808	4,808
Capital surplus	2,838	2,838
Retained earnings	19,758	20,798
Treasury shares	(1,562)	(1,562)
Total shareholders' equity	25,842	26,882
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,741	2,726
Deferred gains or losses on hedges	74	74
Foreign currency translation adjustment	3,896	4,026
Remeasurements of defined benefit plans	1,659	1,621
Total accumulated other comprehensive income	8,371	8,449
Total net assets	34,214	35,332
Total liabilities and net assets	57,394	56,050

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	15,410	13,290
Cost of sales	11,592	9,967
Gross profit	3,818	3,323
Selling, general and administrative expenses		
Transportation and storage costs	153	167
Remuneration, salaries and allowances	376	417
Provision for bonuses for directors (and other officers)	6	8
Provision for bonuses	43	7
Retirement benefit expenses	10	5
Other	774	835
Total selling, general and administrative expenses	1,363	1,442
Operating profit	2,454	1,880
Non-operating income		
Dividend income	45	80
Gain on sale of goods	37	32
Share of profit of entities accounted for using equity method	10	7
Other	40	29
Total non-operating income	133	150
Non-operating expenses		
Interest expenses	90	82
Foreign exchange losses	154	25
Other	3	0
Total non-operating expenses	248	108
Ordinary profit	2,339	1,922
Extraordinary income		
Profit on liquidation of subsidiaries	-	41
Gain on revision of retirement benefit plan	-	25
Other	3	1
Total extraordinary income	3	67
Extraordinary losses		
Loss on sale of non-current assets	0	0
Loss on abandonment of non-current assets	0	8
Loss on liquidation of subsidiaries	22	-
Total extraordinary losses	23	8
Profit before income taxes	2,319	1,981
Income taxes - current	355	459
Income taxes - deferred	14	29
Total income taxes	370	488
Profit	1,949	1,492
Profit attributable to owners of parent	1,949	1,492

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,949	1,492
Other comprehensive income		
Valuation difference on available-for-sale securities	190	(14)
Deferred gains or losses on hedges	(0)	-
Foreign currency translation adjustment	(478)	127
Remeasurements of defined benefit plans, net of tax	(59)	(38)
Share of other comprehensive income of entities accounted for using equity method	3	3
Total other comprehensive income	(344)	77
Comprehensive income	1,604	1,570
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,604	1,570
Comprehensive income attributable to non-controlling interests	-	-