

February 13, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: SUNCALL CORPORATION
 Listing: Tokyo Stock Exchange
 Securities code: 5985
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
December 31, 2025	39,603	(16.0)	5,580	166.9	5,832	251.0	4,812	-
December 31, 2024	47,124	22.3	2,090	-	1,661	-	87	-

Note: Comprehensive income For the nine months ended December 31, 2025: ¥5,151 million [-%]
 For the nine months ended December 31, 2024: ¥(2,371) million [-%]

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Nine months ended				
December 31, 2025	158.91		-	
December 31, 2024	2.91		-	

(2) Consolidated financial position

	Total assets		Net assets		Equity-to-asset ratio	
	Millions of yen		Millions of yen			%
As of						
December 31, 2025	54,158		31,645			58.4
March 31, 2025	60,175		26,592			44.2

Reference: Equity
 As of December 31, 2025: ¥31,645 million
 As of March 31, 2025: ¥26,592 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	0.00	-	0.00	0.00
Fiscal year ending March 31, 2026	-	5.00	-		
Fiscal year ending March 31, 2026 (Forecast)				15.00	20.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

For the revision of the dividend forecast, please refer to the "Notice of Revision of Dividend Forecast for the fiscal year ending March 31, 2026" announced today (February 13, 2026).

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	52,000	(18.7)	6,700	94.6	7,000	121.8	5,600	-	184.90

Note: Revisions to the earnings forecasts most recently announced: Yes

* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	34,057,923 shares
As of March 31, 2025	34,057,923 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	3,766,512 shares
As of March 31, 2025	3,860,518 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	30,284,661 shares
Nine months ended December 31, 2024	30,144,328 shares

Note: The number of treasury shares includes the Company's shares remaining in the trust account under the performance-linked stock-based compensation plan. (Number of treasury shares: 145,800 shares in the third quarter of the fiscal year ending March 31, 2026, 239,950 shares in the fiscal year ending March 31, 2025)

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.4 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	9,195	11,299
Notes and accounts receivable - trade, and contract assets	13,298	6,916
Electronically recorded monetary claims - operating	1,630	1,327
Merchandise and finished goods	2,710	2,812
Work in process	3,186	2,619
Raw materials and supplies	3,366	2,555
Other	1,609	751
Allowance for doubtful accounts	(1)	(1)
Total current assets	34,996	28,281
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	5,763	5,452
Machinery, equipment and vehicles, net	5,075	4,509
Other, net	4,169	4,617
Total property, plant and equipment	15,008	14,580
Intangible assets	278	186
Investments and other assets		
Investment securities	5,898	7,082
Other	3,993	4,027
Total investments and other assets	9,892	11,110
Total non-current assets	25,179	25,877
Total assets	60,175	54,158

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	7,310	4,467
Electronically recorded obligations - operating	334	327
Short-term borrowings	10,373	4,435
Current portion of long-term borrowings	981	657
Income taxes payable	1,071	1,082
Provision for bonuses for directors (and other officers)	-	22
Provision for bonuses	371	326
Provision for loss on withdrawal from business	845	-
Other	5,079	3,299
Total current liabilities	26,368	14,617
Non-current liabilities		
Long-term borrowings	3,754	4,212
Retirement benefit liability	918	929
Provision for share awards	37	60
Other	2,503	2,693
Total non-current liabilities	7,214	7,895
Total liabilities	33,582	22,513
Net assets		
Shareholders' equity		
Share capital	4,808	4,808
Capital surplus	2,838	2,838
Retained earnings	13,701	18,361
Treasury shares	(1,614)	(1,562)
Total shareholders' equity	19,733	24,446
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,782	2,625
Deferred gains or losses on hedges	73	74
Foreign currency translation adjustment	3,297	2,909
Remeasurements of defined benefit plans	1,706	1,589
Total accumulated other comprehensive income	6,859	7,199
Total net assets	26,592	31,645
Total liabilities and net assets	60,175	54,158

Quarterly consolidated statement of income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	47,124	39,603
Cost of sales	40,763	29,941
Gross profit	6,361	9,661
Selling, general and administrative expenses		
Transportation and storage costs	524	439
Remuneration, salaries and allowances	1,136	1,123
Provision for bonuses for directors (and other officers)	28	22
Provision for bonuses	57	87
Retirement benefit expenses	26	31
Other	2,497	2,378
Total selling, general and administrative expenses	4,270	4,081
Operating profit	2,090	5,580
Non-operating income		
Dividend income	124	90
Gain on sale of goods	145	91
Share of profit of entities accounted for using equity method	-	48
Foreign exchange gains	-	189
Other	139	118
Total non-operating income	410	538
Non-operating expenses		
Interest expenses	244	260
Share of loss of entities accounted for using equity method	149	-
Foreign exchange losses	274	-
Other	169	25
Total non-operating expenses	838	286
Ordinary profit	1,661	5,832
Extraordinary income		
Gain on sale of investment securities	4,006	-
Gain on sale of non-current assets	5	21
Other	0	0
Total extraordinary income	4,012	21
Extraordinary losses		
Loss on sale of non-current assets	0	0
Loss on abandonment of non-current assets	6	10
Impairment losses	567	-
Settlement payments	3,955	-
Loss on liquidation of subsidiaries	-	54
Loss on withdrawal from business	549	-
Loss on cancellation of leases	-	5
Total extraordinary losses	5,079	70
Profit before income taxes	594	5,783
Income taxes - current	422	883
Income taxes - deferred	84	87
Total income taxes	507	970
Profit	87	4,812
Profit attributable to owners of parent	87	4,812

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	87	4,812
Other comprehensive income		
Valuation difference on available-for-sale securities	(2,214)	831
Deferred gains or losses on hedges	0	1
Foreign currency translation adjustment	(139)	(330)
Remeasurements of defined benefit plans, net of tax	(112)	(105)
Share of other comprehensive income of entities accounted for using equity method	7	(57)
Total other comprehensive income	(2,459)	339
Comprehensive income	(2,371)	5,151
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(2,371)	5,151
Comprehensive income attributable to non-controlling interests	-	-

