

August 8, 2025

Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: SUNCALL CORPORATION
 Listing: Tokyo Stock Exchange
 Securities code: 5985
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	15,410	7.7	2,454	-	2,339	-	1,949	-
June 30, 2024	14,306	22.1	(383)	-	(77)	-	(2,293)	-

Note: Comprehensive income For the three months ended June 30, 2025: ¥1,604 million [-%]
 For the three months ended June 30, 2024: ¥(1,036) million [-%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	64.40	-
June 30, 2024	(76.14)	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	57,557	28,250	49.1
March 31, 2025	60,175	26,592	44.2

Reference: Equity
 As of June 30, 2025: ¥28,250 million
 As of March 31, 2025: ¥26,592 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	0.00	-	0.00	0.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		5.00		5.00	10.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	27,000	(10.8)	3,400	-	3,400	-	2,800	-	92.45
Fiscal year ending March 31, 2026	50,000	(21.8)	4,700	36.5	4,600	45.8	3,600	-	118.87

Note: Revisions to the earnings forecasts most recently announced: Yes

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	34,057,923 shares
As of March 31, 2025	34,057,923 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	3,766,368 shares
As of March 31, 2025	3,860,518 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	30,270,863 shares
Three months ended June 30, 2024	30,125,012 shares

Note: The number of treasury shares includes the Company's shares remaining in the trust account under the performance-linked stock-based compensation plan.
(Number of treasury shares: 145,800 shares in the first quarter of the fiscal year ending March 31, 2026, 239,950 shares in the fiscal year ending March 31, 2025)

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: nothing

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	9,195	9,926
Notes and accounts receivable - trade, and contract assets	13,298	12,232
Electronically recorded monetary claims - operating	1,630	1,774
Merchandise and finished goods	2,710	2,443
Work in process	3,186	2,515
Raw materials and supplies	3,366	3,000
Other	1,609	646
Allowance for doubtful accounts	(1)	(1)
Total current assets	34,996	32,539
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	5,763	5,552
Machinery, equipment and vehicles, net	5,075	4,714
Other, net	4,169	4,417
Total property, plant and equipment	15,008	14,684
Intangible assets	278	234
Investments and other assets		
Investment securities	5,898	6,126
Other	3,993	3,972
Total investments and other assets	9,892	10,098
Total non-current assets	25,179	25,017
Total assets	60,175	57,557

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	7,310	4,920
Electronically recorded obligations - operating	334	350
Short-term borrowings	10,373	9,367
Current portion of long-term borrowings	981	956
Income taxes payable	1,071	999
Provision for bonuses for directors (and other officers)	-	6
Provision for bonuses	371	256
Provision for loss on withdrawal from business	845	821
Other	5,079	4,242
Total current liabilities	26,368	21,920
Non-current liabilities		
Long-term borrowings	3,754	3,996
Retirement benefit liability	918	925
Provision for share awards	37	60
Other	2,503	2,403
Total non-current liabilities	7,214	7,385
Total liabilities	33,582	29,306
Net assets		
Shareholders' equity		
Share capital	4,808	4,808
Capital surplus	2,838	2,838
Retained earnings	13,701	15,650
Treasury shares	(1,614)	(1,562)
Total shareholders' equity	19,733	21,735
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,782	1,962
Deferred gains or losses on hedges	73	72
Foreign currency translation adjustment	3,297	2,820
Remeasurements of defined benefit plans	1,706	1,658
Total accumulated other comprehensive income	6,859	6,515
Total net assets	26,592	28,250
Total liabilities and net assets	60,175	57,557

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	14,306	15,410
Cost of sales	13,337	11,592
Gross profit	969	3,818
Selling, general and administrative expenses		
Transportation and storage costs	160	153
Remuneration, salaries and allowances	383	376
Provision for bonuses for directors (and other officers)	11	6
Provision for bonuses	44	43
Retirement benefit expenses	9	10
Other	743	774
Total selling, general and administrative expenses	1,352	1,363
Operating profit (loss)	(383)	2,454
Non-operating income		
Dividend income	81	45
Gain on sale of goods	54	37
Share of profit of entities accounted for using equity method	-	10
Foreign exchange gains	222	-
Other	27	40
Total non-operating income	385	133
Non-operating expenses		
Interest expenses	73	90
Share of loss of entities accounted for using equity method	3	-
Foreign exchange losses	-	154
Other	3	3
Total non-operating expenses	79	248
Ordinary profit (loss)	(77)	2,339
Extraordinary income		
Other	0	3
Total extraordinary income	0	3
Extraordinary losses		
Loss on sale of non-current assets	0	0
Loss on abandonment of non-current assets	3	0
Settlement payments	2,000	-
Loss on liquidation of subsidiaries	-	22
Total extraordinary losses	2,003	23
Profit (loss) before income taxes	(2,081)	2,319
Income taxes - current	192	355
Income taxes - deferred	19	14
Total income taxes	212	370
Profit (loss)	(2,293)	1,949
Profit (loss) attributable to owners of parent	(2,293)	1,949

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit (loss)	(2,293)	1,949
Other comprehensive income		
Valuation difference on available-for-sale securities	770	190
Deferred gains or losses on hedges	-	(0)
Foreign currency translation adjustment	522	(478)
Remeasurements of defined benefit plans, net of tax	(37)	(59)
Share of other comprehensive income of entities accounted for using equity method	2	3
Total other comprehensive income	1,257	(344)
Comprehensive income	(1,036)	1,604
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(1,036)	1,604
Comprehensive income attributable to non-controlling interests	-	-